

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 27, 2006

REGISTRATION NO.: 24975

BONDS ISSUED BY: Monarch Chesterfield Levee District

AMOUNT OF ISSUE: \$7,880,000.00

COUNTY: of St. Louis

DATE OF ISSUE: August 2, 2006 (Series 2006A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: (A) Pay part of the cost of completing the works and improvements as shown in the Plan for Reclamation of the District, (B) Pay a portion of the interest on the Bonds during the construction of the project, (C) fund a debt service reserve fund for the Bonds, and (D) pay costs of issuance of the Bonds

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.000 %	\$ 55,000.00	03/01/2008
4.000 %	115,000.00	03/01/2009
4.000 %	120,000.00	03/01/2010
4.000 %	120,000.00	03/01/2011
4.000 %	125,000.00	03/01/2012
4.000 %	135,000.00	03/01/2013
4.000 %	140,000.00	03/01/2014
5.250 %	145,000.00	03/01/2015
4.200 %	150,000.00	03/01/2016
4.200 %	160,000.00	03/01/2017
	165,000.00	03/01/2018 *
	180,000.00	03/01/2019 *
	765,000.00	03/01/2020 *
	805,000.00	03/01/2021 *
5.250 %	1,915,000.00	03/01/2021
	850,000.00	03/01/2022 *
	890,000.00	03/01/2023 *
	940,000.00	03/01/2024 *
	985,000.00	03/01/2025 *
	1,035,000.00	03/01/2026 *
5.000 %	4,700,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be called on and after March 1, 2016 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$8,091,671.30

INTEREST RATE: 4.7359%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Not applicable

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable